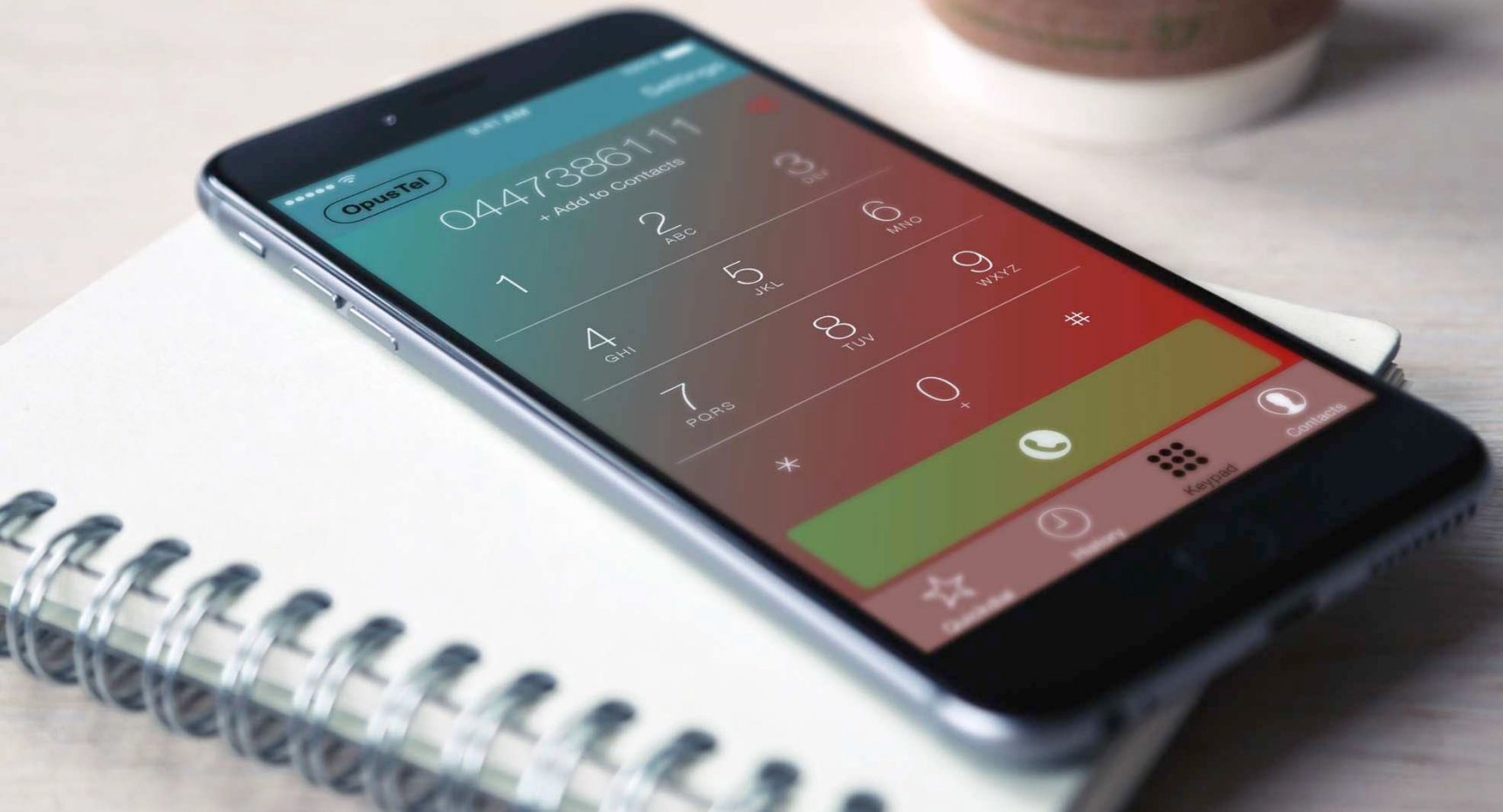




OpusTel



Investor-Presentation | 15.03.2024



OpusTel

We at Telephoenix AG believe that everyone should protect themselves from public mass surveillance and the associated social profiling sooner rather than later. With OpusTel, you can reliably safeguard your privacy



Target customers

All smartphone users worldwide who want to easily and roam-free protect themselves from public mass surveillance. There are more than 2 billion people with a smartphone

Our goal: > 350,000 paying customers by 2028.



OpusTel

What if an intelligence agency like the NSA or BND were hacked, and all or many unencrypted phone calls became searchable and accessible to everyone through search engines?



Problem solution

Mass surveillance by intelligence agencies and criminals is made impossible by OpusTel. Thanks to the 256-bit 'SwissSign' Gold Certificate and secure AES encryption, OpusTel is resistant to mass surveillance!



There are over 1 million criminal hackers on the internet. Some of them operate in lawless areas like Mali or Nigeria. Many will soon be able to build a business using stolen phone conversations.



A hack at one of the intelligence agencies...

...like the Swiss BND, a simple search engine, and all unencrypted conversations are publicly accessible! Intelligence agencies are there to collect data, not to protect conversations.



What if anyone who can use a search engine can selectively listen to phone calls afterward, simply because they were not encrypted? For example, from a neighbor or a competitor.



Business idea

We make listening protection accessible to everyone with a simple and affordable app. We create privacy as guaranteed by human rights.



Every customer worldwide can choose a free phone number online from us, pay for it, and immediately make secure phone calls on their iPhone or Android device



VS



Advantages (USP)

Our encryption is developed by professionals, has no backdoors, and is therefore trustworthy! The OpusTel app, with an individual phone number like, for example, 044 738 61 11, will soon be in high demand.

Today's communication apps (WhatsApp, Signal, Skype, etc.) have become closed systems that don't communicate with each other—like if a Swisscom customer could only call other Swisscom users but not Sunrise or AT&T subscribers. With OpusTel, however, you can reach any phone number worldwide.



Status of the app:

Our app is fully functional and is used by over 4,000 paying customers and 6,000 numbers. Our existing customer base is growing steadily, and we want to accelerate this growth process. Our business model is simple and scalable. With minimal infrastructure, we can quickly serve and onboard many customers worldwide. Through distribution via app stores, our sales efforts are minimal. The business can be fully automated, allowing a small team to serve a large customer base

Why additional capital?

We need capital for marketing activities, further development (text and video), and additional automation. This would enable us to reach a broad audience and rapidly increase revenue.

Our business plan projects a value increase by a factor of 30 to 100 within 2 to 5 years. (Skype saw a factor of 2,600, Viber a factor of 80, and WhatsApp a factor of 1,000).



Benefit with us as an investor in OpusTel, the secure Swiss internet phone app with a real international phone number.

Uniqueness

An easily installable landline number for iPhone and Android with encryption. We already have customers from over 100 countries.

You can now buy shares from us:

1 share includes no invoices as long as you own the share and costs Swiss Francs CHF 3,300. We are also happy to do custom offers for additional shares."



More information:

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